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E-Filed on 11/15/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC.

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC,**

USA SECURITIES, LLC,
Debtors

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STATUS AND AGENDA FOR NOVEMBER 16, 2007 HEARINGS

Date of Hearing: November 16, 2007
Time of Hearing: 1:30 p.m.

1:30 p.m.

1. Amended Objection to Claim 1366 of Los Valles Land & Golf LLC filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4820]

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1 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
 2 10/04/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*
 3 to *Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB
 4 CHARLES on behalf of USACM LIQUIDATING TRUST [DE
 4933]

5 **Related Filing:** Order Approving Stipulation to Continue the Hearing on
 6 10/11/2007 Objections to Claim 1366 of Los Valles Land Gold, LLC [DE
 4972]

7 **Response Filed:** Response with Certificate of Service Filed by SCOTT D.
 8 10/15/2007 FLEMING on behalf of LOS VALLES LAND & GOLF, LLC
 8 [DE 5017-]

9 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
 10 11/01/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*
 11 to *Claim 1366* Filed by ROB CHARLES on behalf of USACM
 11 LIQUIDATING TRUST [DE 5235]

12 **Related Filing:** Hearing Continued. Hearing scheduled 11/16/2007 at 01:30 PM
 13 11/02/2007 at LBR-Courtroom 1, Foley Federal Bldg. [DE 5274]

14 **Status:** Hearing rescheduled from 4/26/2007; 6/15/2007; 7/27/2007;
 15 10/15/2007; and 11/2/2007. A proposed discovery schedule was
 15 submitted for the Court's review [DE 5333].

16 **2. Omnibus Objection to Claim 1366 of Los Valles Land and Golf on**
 17 **Exhibit A (Eighteenth Omnibus Objection)** filed by ROB CHARLES on behalf of
 18 USACM LIQUIDATING TRUST [DE 3168]

19 **Opposition Filed:** None

20 Stipulation Filed:	Stipulation By USACM LIQUIDATING TRUST and Between 21 4/18/2007 Los Valles Land & Golf LLC <i>Continuing Hearing on Objections</i> 22 to <i>Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB 22 CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3484].
23 Related Filing:	Order Approving Stipulation to Continue the Hearing on 24 4/24/2007 Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC 24 [DE 3529]
25 Stipulation Filed:	Stipulation By USACM LIQUIDATING TRUST and Between 26 5/30/2007 Los Valles Land & Golf LLC <i>Stipulation Continuing Hearing on</i> 26 <i>Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed

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1	by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3838]
2	Related Filings: 5/30/2007 Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 3846]
3	6/29/2007 Order Sustaining Eighteenth Omnibus Objection of the USACM LIQUIDATING TRUST to Claims Asserting Secured Status [DE 4093]
4	Stipulation Filed: 7/10/2007 Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC <i>Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4146]
5	Related Filing: 7/12/2007 Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 4151]
6	Stipulation Filed: 10/04/2007 Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC <i>Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4933]
7	Related Filings: 10/11/2007 Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 4972]
8	10/26/2007 Order Sustaining the USACM LIQUIDATING TRUST's Objection to Claim No(s). 10725-01344 and 10725-01345 Filed by LOFTFIELD REVOCABLE LIVING TRUST as Improperly Asserting Secured Status [DE 5091]
9	10/29/2007 Order Sustaining the USACM LIQUIDATING TRUST's Objection to Claim No(s). 10725-01336 and 10725-01349 Filed by JAMES and CATHERINE LOFTFIELD as Improperly Asserting Secured Status [DE 5112]
10	Status Hearing Continued from 4/26/2007; 6/15/2007; 7/27/2007; 10/15/2007; 11/02/2007; and 11/26/2007 A proposed discovery schedule was submitted for the Court's review [DE 5336 <i>Amended Standard Discovery Plan</i>] .
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1 DATED: November 15, 2007.
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3 **LEWIS AND ROCA LLP**

4 By: /s/ Rob Charles (#6593)

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6 Rob Charles, NV 6593

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